

Unconsolidated Balance Sheet

	Fiscal 2021 (Reference) (As of March 31, 2022)	Fiscal 2022 (As of March 31, 2023)
	(Millions of yen)	
(Assets)		
Current assets	1,139,368	1,020,191
Cash	62,225	32,916
Trade receivables and contract assets	639,422	591,333
Finished goods	12,987	15,493
Semi-finished goods	17,317	14,954
Raw materials	27,520	32,344
Work in process	64,279	62,805
Advances paid	31,752	26,266
Short-term loan receivables	114,002	75,124
Others	181,494	177,759
Allowance for doubtful receivables	(11,634)	(8,807)
Fixed assets	4,676,251	4,920,307
Tangible fixed assets	202,192	192,605
Buildings	105,265	95,950
Structures	6,018	5,358
Machinery	7,522	6,744
Vehicles	127	123
Tools and equipment	41,966	41,546
Land	23,815	23,430
Lease assets	14,339	14,982
Construction in progress	3,138	4,467
Intangible fixed assets	96,778	96,938
Patents	49	41
Software	90,855	91,579
Right of using facilities	68	207
Lease assets	75	54
Others	5,729	5,055
Investments and others	4,377,279	4,630,763
Affiliated companies' common stock	3,610,468	3,849,069
Other securities of affiliated companies	9,058	18,592
Investments in affiliated companies	33,267	33,126
Investments in securities	284,485	244,722
Long-term loan receivables	347,176	362,011
Deferred tax assets	40,637	58,624
Others	52,414	64,753
Allowance for doubtful receivables	(228)	(137)
Total assets	5,815,620	5,940,498

	Fiscal 2021 (Reference) (As of March 31, 2022)	Fiscal 2022 (As of March 31, 2023)
	(Millions of yen)	
(Liabilities)		
Current liabilities	2,106,178	1,474,485
Electronically recorded obligations	10,292	10,613
Trade accounts payable	276,483	262,665
Short-term debt	682,328	143,730
Current installments of debentures	90,000	30,000
Lease liabilities	3,723	4,261
Other accounts payable	20,106	22,393
Accrued expenses	173,829	181,803
Contract liabilities	112,025	104,486
Deposits received	688,256	674,680
Provision for product warranties	460	69
Provision for loss on construction contracts	43,708	37,272
Others	4,963	2,507
Non-current liabilities	1,065,707	1,129,374
Debentures	160,000	130,000
Long-term debt	666,732	750,378
Lease liabilities	13,192	12,718
Accrued pension liability	74,003	75,212
Provision for loss on business of affiliated companies	131,785	139,422
Asset retirement obligations	12,118	10,889
Others	7,875	10,754
Total liabilities	3,171,886	2,603,860
(Net assets)		
Stockholders' equity	2,555,037	3,216,044
Common stock	461,731	462,817
Capital surplus	452,473	254,133
Capital reserve	179,697	180,783
Others	272,775	73,349
Retained Earnings	1,643,835	2,502,632
Others	1,643,835	2,502,632
Reserve for advanced depreciation of fixed assets	1,026	927
Retained earnings carried forward	1,642,808	2,501,705
Treasury stock	(3,002)	(3,539)
Valuation and translation adjustments	87,227	119,359
Unrealized holding gains on securities	76,502	103,379
Deferred profit or loss on hedges	10,725	15,980
Subscription rights to shares	1,468	1,233
Total net assets	2,643,733	3,336,637
Total liabilities and net assets	5,815,620	5,940,498

Unconsolidated Statement of Operations

	Years ended March 31	
	2022 (Reference)	2023
	(Millions of yen)	
Revenues	1,623,424	1,631,338
Cost of sales	1,155,026	1,173,314
Gross profit on sales	468,398	458,023
Selling, general and administrative expenses	354,447	369,999
Operating income	113,950	88,023
Other income	285,085	312,820
Interest income and dividends	275,339	292,812
Others	9,746	20,008
Other expenses	33,987	46,125
Interest expenses	6,034	14,185
Others	27,952	31,939
Ordinary income	365,049	354,719
Extraordinary gain	146,586	701,451
Gain on sale of affiliated companies' common stock	-	687,447
Gain on sale of investments in securities	17,138	12,640
Gain on sale of real property	7,604	1,363
Gain on valuation of securities	121,833	-
Gain on sale of investments in capital of affiliated companies	10	-
Extraordinary loss	19,390	23,690
Loss on impairment of assets	4,552	12,091
Impairment loss on affiliated companies' common stock	12,554	9,556
Impairment loss on investments in capital of affiliated companies	-	1,908
Impairment loss on investments in securities	2,282	134
Income before income taxes	492,246	1,032,480
Income taxes		
Current	(50,629)	76,455
Deferred	26,760	(31,922)
Net Income	516,115	987,946